



Agenda of
Arabi Group Holding Company (K.P.S.C.) Shareholders' Extraordinary General
Assembly Meeting

The First Item: Approve increasing of the Company's Authorized, Issued and Paid-up Capital of 50% (cash increase) from KD.34,592,448.400 (Thirty-Four Million Five Hundred Ninety-Two Thousand Four Hundred Forty Eight Dinars and Four Hundred Fils) to KD.51,888,672.600 (Fifty One Million Eight Hundred Eighty Eight Thousand Six Hundred Seventy Two Dinars and Six Hundred Fils) by KD.17,296,224.200 (Seventeen Million Two Hundred Ninety-Six Thousand Two Hundred Twenty Four Dinars and Two Hundred Fils) divided into 172,962,242 shares of 100 Fils each plus an issuance premium of 110 Fils each share, following the following the approval of the competent authorities and allocating the shares to the Shareholders registered in the Company's register.

Also approving to authorize the Board to:

- Determine the Cum-Dividend day, the Record date, and the Ex-Divided day, and announce these dates in the prospectus.
- Determine the Corporate Action schedule for listing and trading Pre-emptive Rights in the prospectus.
- Calling of Capital increase and determine subscription conditions and controls. Also disposal of shares fractions (if any), taking into consideration the provisions of Law No. (7) of 2010 and its amendments regarding the establishment of the Capital Markets Authority and regulating securities activities and the Executive Bylaws.
- Confirming or changing the date of calling capital increase, and to stop and expiry of subscription period before the date specified for the end in case of covering the entire subscription in all the shares before that date.

The Second Item: Approve to amend Article (5) of the (MOA) and Article (5) of the (AOA) as follows:

Prior to amendment:

The Company's Authorized, Issued and Paid-up Capital has been fixed at KD. 34,592,448.400 (Thirty-Four Million Five Hundred Ninety-Two Thousand Four Hundred Forty-Eight Dinars and Four Hundred Fils) divided into 345,924,484 shares, each of 100 Fils and all the shares are in cash and in kind, where the value of the in cash shares are KD. 22,509,786.200 (Twenty-Two Million Five Hundred Nine Thousand Seven Hundred Eighty-Six Dinars and Two Hundred Fils) and the value of the in kind share are KD. 12,082,662.200 (Twelve Million Eighty-Two Thousand Six Hundred Sixty-Two Dinars and Two Hundred Fils).

**After amendment:**

The Company's Authorized and Issued Capital has been fixed at KD.51,888,672.600 (Fifty One Million Eight Hundred Eighty Eight Thousand Six Hundred Seventy Two Dinars and Six Hundred Fils) divided into 518,886,726 shares, each of 100 Fils and all the shares are in cash and in kind, where the value of the in cash shares are KD.39,806,010.400 (Thirty Nine Million Eight Hundred Six Thousand Ten Dinars and Four Hundred Fils) and the value of the in kind share are KD.12,082,662.200 (Twelve Million Eighty Two Thousand Six Hundred Sixty Two Dinars and Two Hundred Fils).

And the Company's Paid-up Capital has been fixed at KD. 34,592,448.400 (Thirty-Four Million Five Hundred Ninety-Two Thousand Four Hundred Forty-Eight Dinars and Four Hundred Fils) divided into 345,924,484 shares, each of 100 Fils and all the shares are in cash and in kind, where the value of the in cash shares are KD. 22,509,786.200 (Twenty-Two Million Five Hundred Nine Thousand Seven Hundred Eighty-Six Dinars and Two Hundred Fils) and the value of the in kind share are KD. 12,082,662.200 (Twelve Million Eighty-Two Thousand Six Hundred Sixty-Two Dinars and Two Hundred Fils).